








## Tools Recommendations

Data Doctor thrives on data and technology solutions can help you collect the data you need to run a selective practice. We have collected a list of tools that some of our customers have used to solve their technological challenges. This is not an exhaustive list. It is intended to provide you a starting point as you begin to evaluate solutions to fit your Data Doctor practice's unique needs.

### Appointment scheduling





Tool	Good for	Pros	Cons
 Outlook	Pre-scheduled appointments Recurring office hours Themed office hours	Pre-installed on most machines	Manual patient matching to Doctor
 Google Form + Google Sheets	Pre-scheduled appointments Ad-hoc free form appointments	Free Web based; accessible anywhere	Manual patient matching to Doctor Must have Google account to use
 Setmore	Pre-scheduled appointments Ad-hoc free form appointments	Web based; accessible anywhere Automates patient to Doctor pairing Automates appointment confirmations	Subscription service only
 SimplyBook.me	Pre-scheduled appointments Ad-hoc free form appointments	Web based; accessible anywhere Automates patient to Doctor pairing Automates appointment confirmations	Free & subscription service

### Issue data collection / Prescription form

Tool	Pros	Cons
 Excel	Pre-installed on most machines	Manual data entry Challenging user interface for data collection during appointment
 Google Form + Google Sheets	Free Web based; accessible anywhere Easier user interface for data collection Automates transfer from survey to data source Can connect directly to Google Sheet in Tableau	Requires Google account Requires data cleaning & manipulation before analyzing
 SurveyMonkey	Web based; accessible anywhere Good user interface for data collection Automates transfer from survey to data source Can connect directly to Google Sheet in Tableau	Subscription service Requires data cleaning & manipulation before analyzing Connecting directly connecting data from Tableau is more challenging
Your Organization's Help Desk Solution	Already available within your organization Compare Data Doctor ticket metrics to Support/IT help desk ticket metrics	May require web form development Likely requires IT support to implement



## Skills assessment

Tool	Pros	Cons
Word & Excel 	Pre-installed on most machines	Manual data entry
Google Form + Google Sheets 	Free Web based; accessible anywhere Easier user interface for data collection Automates transfer from survey to data source Can connect directly to Google Sheet in Tableau	Requires Google account Requires staff to complete new form when skills change Requires data cleaning & manipulation before analyzing
SurveyMonkey 	Web based; accessible anywhere Good user interface for data collection Automates transfer from survey to data source Can connect directly to SurveyMonkey with web data connector (WDC) in Tableau	Subscription service Requires staff to complete new form when skills change Requires data cleaning & manipulation before analyzing Connecting directly connecting data from Tableau is more challenging
Wordpress & Ultimate Member Plugin 	Web based Make accessible anywhere or just within your network Staff can update skills as they change Good user interface for data collection Automates transfer from survey to data source Can connect directly to MySQL in Tableau	May require IT support to implement Cleaning multi-select response data is challenging Advanced Ultimate Member Plugin features require payment