Are you eating a balanced diet?
Data Kids: Are you eating a balanced diet?

Presented by: Lee Feinberg, Tableau Ambassador

Learn how to look for patterns in data

Timing
Create your survey 15 - 30 minutes
Collect data for the survey 30 - 60 minutes
Create charts 15 - 30 minutes
Analyze your results 15 - 30 minutes

Target age: 10 - 13

This activity is dedicated in loving tribute to Harriet Feinberg, who joyfully taught art to thousands of children.

Overview
You know how to count something like how many pieces of candy you ate today or how many glasses of milk you drank. Sometimes, instead of just tracking the amount, you want to know how they are related. For example, “Do people who eat more candy drink more milk?” If you run a candy store, knowing that you might start selling milk and make more money—cha-ching!

Learning Objectives

- Learn to collect and organize data
- Learn to run a survey or poll
- Learn to make an x-y plot on paper
- Discover patterns in data

Supply List

- Pencil and eraser
- Survey form at the end of this document
- Three pieces of graph paper (or print the example at the end of this document)
- Two pieces of lined paper
- A ruler (optional)
Instructions

1. Decide which questions to ask

The most important thing about any survey is to know what you want to learn.

Most surveys collect at least two types of data. One is called demographic data, and the other is called behavioral data. Keep reading to figure out what you want to know.

Demographic Data
Demographic data is information about someone like weight, height, age, the town where they live, hair color, shoe size.

For this workbook, we are going to find out each person’s age. You can pick whatever seems fun to you and write it under Q1 in the table.

<table>
<thead>
<tr>
<th>Person</th>
<th>First Name</th>
<th>Last Name</th>
<th>Q1. Age</th>
<th>Q2.</th>
<th>Q3.</th>
</tr>
</thead>
</table>

Behavioral data is information about how someone behaves, what things they like, their opinions, places where they might want to vacation, or what kind of cell phone they own.

When you want to collect behavioral data, it’s best to put it in the form of a question. Instead of saying, "Favorite Car," you could say, "What's the car you've always dreamed of owning?"

Here are a few examples. You can use these or come up with more ideas. It might be fun to do this with your family and see who has the craziest questions.

👉 Use one piece of lined paper to write out your questions.

- How many glasses of milk do you drink each day (chocolate milk counts)?
- How many pieces of candy do you eat each day?
- How many pieces of fruit do you eat each day?
- How many meals do you eat each day?
- How many times do you exercise each week?
- How many hours do you sleep at night?
- How many hours of TV do you watch each day?
For this workbook, we are going to use these two questions:

- How many pieces of candy do you eat each day?
- How many pieces of fruit do you eat each day?

Now write each question under Q2 and Q3 in the table. You can write a shorter description or write it all out. It’s up to you.

<table>
<thead>
<tr>
<th>Person</th>
<th>First Name</th>
<th>Last Name</th>
<th>Q1. Age</th>
<th>Q2. Pieces of Candy</th>
<th>Q3. Pieces of Fruit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Jen</td>
<td>Hardy</td>
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<tr>
<td>2</td>
<td>Joel</td>
<td>Johnson</td>
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<td>3</td>
<td>Charlie</td>
<td>Moore</td>
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<td>4</td>
<td>Amy</td>
<td>Bates</td>
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<tr>
<td>5</td>
<td>Carrie</td>
<td>Smith</td>
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</tr>
</tbody>
</table>

2. Choose who you want to include in the survey

A good survey or you can call it a poll has to have enough people so you can collect a lot of data for your research. For this survey, list at least ten people you want to answer your questions. It can be anybody—friends, family, neighbors, etc.

Some surveys have very similar people, like 11-year-old kids that have blue hair. Some have very different people, like anyone between the age of 5-75. It’s your survey, and whatever you want to do is a smart choice.

List at least ten names on your chart. Here’s an example of five:

<table>
<thead>
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<td>1</td>
<td>Jen</td>
<td>Hardy</td>
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<tr>
<td>2</td>
<td>Joel</td>
<td>Johnson</td>
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<tr>
<td>3</td>
<td>Charlie</td>
<td>Moore</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Amy</td>
<td>Bates</td>
<td></td>
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</tr>
<tr>
<td>5</td>
<td>Carrie</td>
<td>Smith</td>
<td></td>
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</tr>
</tbody>
</table>

3. Name Your Survey

Your survey can have a simple, funny, or serious name. For example: Simple: Are you eating a balanced diet? Funny: Are you eating too much candy—or maybe not enough? Serious: Age-related candy eating and the effect on daily fruit intake.
4. Collect your survey data

Now comes the fun part. A great way to collect data is to call each person; that way, it’s easy to explain what you are doing and answer their questions. You can also use email, texting, or whatever you like best.

Here’s an example of what you might say. This is called a script, and it’s best to write it out.

👉 Use one piece of lined paper to write out your script.

Hi Jen, this is your friend Jimmy. How are you today?
I’m doing a survey so I can practice working with data and making charts. It’s called (name). Do you have time for three short questions?

(With a polite start like that, you can be sure they will say “yes.”)

Thank you.

First, can you please tell me how old you are?
How many pieces of candy do you eat each day?

How many pieces of fruit do you eat each day?

Thank you. That’s it. If you’re interested, I can send you the results.

Your completed survey sheet will look like:

<table>
<thead>
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<th>Last Name</th>
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<th>Q3. Pieces of Fruit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Jen</td>
<td>Hardy</td>
<td>34</td>
<td>3</td>
<td>7</td>
</tr>
<tr>
<td>2</td>
<td>Joel</td>
<td>Johnson</td>
<td>24</td>
<td>8</td>
<td>10</td>
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<tr>
<td>3</td>
<td>Charlie</td>
<td>Moore</td>
<td>28</td>
<td>5</td>
<td>8</td>
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<td>4</td>
<td>Amy</td>
<td>Bates</td>
<td>38</td>
<td>1</td>
<td>9</td>
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<td>5</td>
<td>Carrie</td>
<td>Smith</td>
<td>24</td>
<td>6</td>
<td>7</td>
</tr>
</tbody>
</table>

5. Prepare Your X-Y Plot or Scatter Plot

You are going to make three charts called x-y plots. Instead of trying to understand your data from the table, it’s much easier for your brain to analyze the data once it’s in the form of a chart.
Grab a piece of graph paper or print some from the example at the end of this document. If you have a ruler, that helps to make straight lines. Let’s get started.

**Make the y-axis**
If you have graph paper, start one inch from the left and two inches from the top. Draw a line down 20 squares.

If you printed the graph paper, it already has the 20 squares, so make a line down the left side.

**Make the x-axis**
Starting from the bottom of the y-axis, draw a line to the right for 20 squares.

Here’s a mini version of what it should look like ⇒

The first chart is for age and candy (or what you chose for Q2).

Write AGE above the y-axis.

Write PIECES OF CANDY under the x-axis. Leave space because you have to fill in the numbers.

Here’s a mini version of what it should look like ⇒

Now you have to fill in the numbers. Just one more step to complete the chart after this. It’s important to figure out how much space you need. You are going to put one number on each line.

To know how many lines you need, you have to figure out the range, which is the lowest number to the highest number. In this example, that’s 24 and 38 for the y-axis, and 7 - 10 for the x-axis.

The number of lines you need is the highest, minus the lowest number plus one.
Number of lines for y-axis : 38 - 24 + 1 = 15
Number of lines for x-axis : 8 - 1 + 1 = 8

Since we have 20 lines, we can fit one number on each line (actually, if you count, there are 21 lines for 20 squares, but we are not going to use the last line).

But what if you need more than 20 lines? Say the range is 64 and 24, you need 64 - 24 + 1 = 39 lines. You need bigger graph paper—or you have to count by twos, 24, 26, up to 64. If you want a little extra help with this, go ahead and ask an adult.

**Y-Axis**
Write the lowest number at the bottom line and the next higher number on each line going up.

Here’s a mini version of what it should look like ⇒
X-Axis
Since we only need eight lines (there are 20 lines to use), skip one line between each number. The chart will look a little neater.

Write the lowest number at the left line and the next higher number on each line going right.

Here’s a mini version of what it should look like ⇒

6. Chart Your Data

Time to see how your data looks.

Here’s how to chart the AGE and CANDY for each person in your survey. Go to the line with the age and go across to the line for candy. Make a dot there.

Then write their number to the left of the dot or above the dot. That way, you can look back to the table to see who the dot represents.

Here’s a mini version of what it should look like ⇒

👉 Make a chart and plot data for AGE and Q3 (on the x-axis).
👉 Make a chart and plot data for Q2 (on the y-axis) and Q3 (on the x-axis).

7. Analyze Your Results
The reason for collecting survey data is to look for patterns in the data. Patterns mean looking for data that is similar. Sometimes the results can be unexpected.

If you find a pattern, think about what the data could mean. This is called an **INSIGHT**.

Here are a few questions to think about for each of your charts. Write down your answers.

Are any of the dots close to each other? This is called a **cluster** and makes you think these data points are related.

Pattern 1: Dots 3, 5, and 6 are close together and form a **cluster**.
**Insight:** It looks like younger people eat more candy.

Pattern 2: Dots 1 and 4 and kind of close together and form a **cluster**.
**Insight:** It looks like older people eat less candy.

👉 Now analyze your other two charts, write down the patterns and insights.

When businesses or politicians conduct surveys, they have to ask hundreds of people, sometimes thousands, to have enough data to see patterns. The number of people in a survey is called the **sample size**.

This is just an example, and five is not enough to feel that your insight is trustworthy. Since you only have one sample of someone close to 40, it doesn’t mean all people that age are the same. You need to have more people close to 40 in your survey.

For learning, though, 20 people is a good start! Good luck, and have FUN!

Remember to share the results with everyone who was in the survey.

**About the author**

Lee Feinberg lives in Westfield, NJ, with his wife Lori, son Matt, and daughter Aliyah. He has used Tableau Software since 2010 and has been a Tableau Ambassador since 2016. Lee likes all kinds of music! Every day he eats one piece of candy, four fruits, plus his veggies. He owns a company that teaches businesses how to design charts and analyze data.
<table>
<thead>
<tr>
<th>Person</th>
<th>First Name</th>
<th>Last Name</th>
<th>Q1.</th>
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</table>
Tableau Instructions

With the help of an adult, create your data table in Excel, and create your viz in Tableau.

If you or your parent has Tableau Desktop already, use it to make your viz. If not, then download Tableau Public for free today.

1. Open Tableau
   - Navigate to the left-hand pane, and open your saved Excel file.

2. Once you open your saved Excel sheet, the “Data Source” pane will open.
   - The sheet should automatically open, and a sample of your data will be available
   - If it does not open automatically, drag the “Sheet 1” page (left-hand panel) to the center of the screen. There will be a prompt to “Drop Sheets Here.”
3. Select “Sheet 1” on the lower tab to open the Tableau Canvas—where you will build your viz.
   - Look at the characteristics (Column headers) you recorded on the left side of the screen.
4. Select “Q1. Age” and drag the data field out to the columns toolbar.
   - Congratulations! You made your first bar chart in Tableau.
   - Observe: What you see with the bar chart?
     - Hint: Tableau is adding everyone’s ages together

5. Select “Q2. Pieces of Candy” and drag the data field to the Rows toolbar
   - Congratulations! You’re starting to build a scatter plot.
   - Observe: What do you see in the chart?
     - Hint: Tableau is adding everyone’s ages and total pieces of candy together.
Using Show Me

6. Tableau has a cool feature called “Show Me.” If you don’t know how you want to visualize your information, using Show Me can help you out.

Drag “First Name” to the center of the chart until you see a faint “Show Me” icon. Drop the “First Name” data field in the center.
Tableau is now creating a data point on the scatter plot for every person who was surveyed.

- Keep in mind that if you surveyed two people with the same first name, Tableau will keep it as one data point (ex: John A. and John B. will be “John” in the scatter plot).
7. Observation: What do you notice about the chart now?
   - Hint: Tableau has graphed each person’s age and the number of candy they have eaten.
   Observation: Who has eaten the most candy? Do you see any trends?

Using the Marks card

2. Instead of using “Show Me.” you can build a similar scatter plot by dragging the “First Name” data field on to the “Details” button on the Marks card.
   - The Marks card lets you choose how you want to build your viz, instead of allowing Tableau to choose.

3. Continue to customize your viz by clicking on the other buttons on the Marks card.
   - Change the shape type by selecting “Shape” Button
   - Try changing the color by selecting the “Color” button
With trend line

4. There seems to be a trend between age and the pieces of candy eaten. We can make it easier to see this trend.

Click over to the Analytics pane (right next to the Data pane).

Select the “Trend Line” opinion, and drag out to the scatter plot. Drop the Trend Line onto the first box for a Linear Trend Line.
Observe: Notice there is a data point that is far away from the trend of younger people eating more pieces of candy. That data point is called an Outlier, as it is not similar to the other data points.
5. Observe: What do you see?

Follow up questions:
- The outlier is affecting how steep the trendline. This steepness of the line is called the slope. What do you think would happen to the trend line’s slope if the outlier was excluded? Would the trend line match closer to the other data points?
- How does the number of pieces of candy eaten compare to pieces of fruit? How would you build that viz?

Congratulations! You have mastered making and interpreting a scatter plot!